

# Linnae M. Aufiere Associate

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Linnae Aufiere is an associate in the Tax, Trusts and Estates group. She assists high net worth individuals and their families, businesses, and charities with tax, trust and estate planning, and probate and estate administration.

Linnae counsels clients in the areas of gift and succession planning, will and trust preparation and, advance health directives and powers of attorney. She prepares complex estate planning documents, as well as federal and state estate, inheritance and gift tax returns.

## Representative Experience

- Tax and estate planning for businesses, charities, high net worth individuals and their families
- Probate and estate administration
- Drafting and administration for revocable and irrevocable trusts, including life insurance trusts, dynasty trusts, grantor retained annuity trusts, and OTIP trusts
- Complex estate planning
- Lifetime gifting, charitable giving, and succession planning
- Preparation of state and federal estate, inheritance and gift tax returns
- Preparation of private letter ruling requests
- Operating and shareholder agreements

#### **Professional/Community Activities**

- Morris County Chamber of Commerce, member
- American Bar Association, member
- New Jersey State Bar Association, member
- New York State Bar Association, member
- Morris County Bar Association, member
- Essex County Bar Association, member



- New York City Bar Association, member
- National Italian American Bar Association, member

### **Practice Area**

• Tax, Trusts and Estates

### **Education**

- New York Law School, L.L.M., Taxation, 2021
- New York Law School, J.D., 2018
- Fairleigh Dickinson University, B.S., cum laude, 2013

### Admissions

- New Jersey, 2020
- New York, 2018
- U.S. Tax Court,