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## HIGHLIGHTS

- > Tax and estate planning for individuals, including business executives, professionals, and owners of closely-held businesses
- > Estate and trust administration, including preparation of federal and state estate tax returns, state inheritance tax returns, and federal gift tax returns
- > Generation-skipping transfer tax planning

## REPRESENTATIVE EXPERIENCE

- > Wills
- > Revocable trusts and irrevocable trusts, including life insurance trusts, dynasty trusts, qualified personal residence trusts, grantor retained annuity trusts, QTIP trusts, qualified plan trusts, charitable split interest trusts, and supplemental needs trusts
- > Gift tax planning
- > Limited liability company operating agreements
- > Shareholder agreements
- > Partnership agreements
- > Premarital and postmarital agreements
- > Will contests, estate and trust disputes
- > Tax controversies with the Internal Revenue Service and New Jersey Division of Taxation

## PROFESSIONAL & CIVIC ACTIVITIES

- > Fellow, The American College of Trust and Estate Counsel (Fiduciary Litigation Committee)
- > Member, OLSS Management Committee
- > Board Member, Estate Planning Council of Northern New Jersey
- > 1899 Foundation, Inc., Co-Founder

## OTHER DISTINCTIONS

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ORLOFF  
LOWENBACH  
STIFELMAN &  
SIEGEL P.A.

**PHILIP C. CORBO**, Shareholder



#### DISCLAIMER

No aspect of this advertisement has been approved by the Supreme Court of New Jersey.



#### PRACTICE AREAS

- > Trusts and Estates
- > Tax Law

#### EDUCATION

- > Rutgers University (B.A. 1992)
  - > Departmental Honors - Political Science
- > Seton Hall University School of Law (J.D. 1997)
- > New York University School of Law (LL.M., in taxation, 2001)

#### ADMISSIONS

##### BAR ADMISSIONS

- > New Jersey 1997
- > New York 1998

##### COURT ADMISSIONS

- > U.S. District Court, District of New Jersey
- > U.S. Tax Court

#### RELATED NEWS & PUBLICATIONS

- > Philip Corbo and Craig Ollenschleger Conduct National Webinar on Trust Decanting
- > Decanting in New Jersey & Beyond
- > Philip Corbo appointed to the Fiduciary Litigation Committee of The American College of Trust and Estate Counsel
- > Fellow of The American College of Trust and Estate Counsel
- > The Un-Intentionally Defective Grantor Trust
- > Chambers HNW Honors OLSS for Excellence in Private Wealth Law