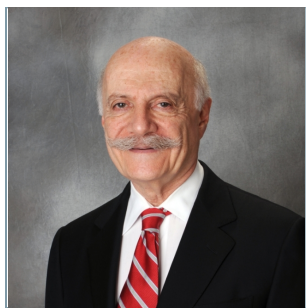




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RALPH M. LOWENBACH, Of Counsel



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☎ (973) 622-3073

✉ rml@olss.com

HIGHLIGHTS

- > Mediator of business disputes
- > Expert witness - business related legal malpractice matters
- > Extensive M&A experience
- > Real estate acquisition and development, including related environmental issues, for major retailer and office/warehouse developers
- > Representation of public companies in 1933 & 1934 Act filings and debt offerings

REPRESENTATIVE EXPERIENCE

- > M&A transactions in a variety of industries, on behalf of acquirers and sellers
- > Real estate acquisition and leasing – shopping centers, warehouse complexes, office buildings, and free-standing retail and manufacturing facilities, with related environmental and governmental permitting: ISRA, HMDC, and DOT
- > Representation of banks and borrowers in secured lending transactions, with a broad range of collateral
- > Representation of public companies regarding filings under and compliance with Securities Act of 1933 and Securities and Exchange Act of 1934
- > Debt and equity offerings, proxies, and 10Ks
- > Shareholder, partnership, and limited liability company operating agreements

PROFESSIONAL & CIVIC ACTIVITIES

- > Columbia Law School, Instructor: 1961-1963
- > New Jersey State Bar Association, Corporate & Business Law Section, Director: 1978-1985; Securities Law Subcommittee of the Section, Chairman: 1972-1979
- > American Bar Association, Section of Business Law, Member: 1985-1995; Negotiated Acquisitions Subcommittee, Member: 1995-2001
- > Essex County Bar Association, Banking Law Committee, Executive Committee, Member: 1994-1999



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OTHER DISTINCTIONS



DISCLAIMER

No aspect of this advertisement has been approved by the Supreme Court of New Jersey.

PRACTICE AREAS

- > Corporate
- > Real Estate

EDUCATION

- > Columbia College (A.B. 1958)
- > Columbia Law School (LL.B. 1961)

ADMISSIONS

BAR ADMISSIONS

- > New Jersey 1961
- > New York 1981

COURT ADMISSIONS

- > U.S. District Court, District of New Jersey

RELATED NEWS & PUBLICATIONS

- > Seven OLSS Attorneys Named Best Lawyers in America 2012
- > Nine OLSS Attorneys Named to 2011 New Jersey Super Lawyers and Rising Stars