



ORLOFF  
LOWENBACH  
STIFELMAN &  
SIEGEL P.A.

## Joel D. Siegel

Shareholder

jsiegel@olss.com  
(973) 507-2416  
(973) 622-3073 Fax



Joel Siegel's practice focuses on counseling high net worth individuals and multi-generational families in a manner which enables them to achieve their tax, and more importantly, their non-tax objectives. To accomplish this goal, he works closely with his clients and their other advisors to fully understand their family situation, their financial situation and their wishes and concerns for their spouses and descendants.

Joel also handles tax controversy matters before the Internal Revenue Service.

### **Representative Experience**

- Estate planning
- Estate administration
- Income tax planning
- Sales and purchases of businesses
- Sales of medical practices
- Private foundations
- Shareholder, partnership, and limited liability company agreements
- Employment agreements
- Prenuptial agreements
- Tax disputes with the Internal Revenue Service
- Will contests

### **Professional/Community Activities**

- Liberty Hall Foundation, President
- Liberty Hall Museum, Trustee



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## **Practice Areas**

- Tax, Trusts and Estates
- Services to Professional Practices

## **Education**

- New York University School of Law, LL.M., Taxation, 1970
- University of Pennsylvania, LL.B., *magna cum laude*, 1966, Editor, Law Review
- The Wharton School, University of Pennsylvania, B.S., 1963

## **Admissions**

- New Jersey, 1966
- New York, 1981
- United States District Court, District of New Jersey,
- United States Tax Court,